

Policyholder

| | | |
|---|-----------------|-----------|
| 1. Policyholder SSN/ID# | 2. Birth Date | 3. Gender |
| 4. Policyholder Name (Last, First, M.I., Suffix) | | |
| 5. Policyholder Address | | |
| 6. Policyholder City, State, Zip | | |
| 7. Policyholder Employer | 8. Plan/Group # | |
| I hereby authorize and direct payment of the dental benefits otherwise payable to me, directly to the named dentist or dental entity. | | |
| Signed: _____ | | Date: - - |

Patient

| | | |
|--|----------------|--------------------------------------|
| 9. Patient Name (Last, First, M.I., Suffix) | | 10. Gender |
| 11. Relationship to Policyholder | 12. Birth Date | 13. Student <input type="checkbox"/> |
| I have been informed of the treatment plan and associated fees. I agree to be responsible for charges for dental services and materials not paid by my dental benefit plan, unless prohibited by law, or the treating dentist or dental practice has a contractual agreement with my plan prohibiting all or a portion of such charges. To the extent permitted by law, I consent to your use and disclosure of my protected health information to carry out payment activities in connection with this claim. | | |
| Signed: _____ | | Date: - - |
| Parent or Guardian | | |

Insurance Information

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|---|--|--|---------------------|------------------|
| 14. Primary Insurance Company | | | | |
| 15. Primary Insurance Address, City, State, Zip | 16. Primary Insurance Payment | | | |
| 17. Transaction Type: <input type="checkbox"/> Statement of Service <input type="checkbox"/> Request for Predetermination/Preauthorization | | | | |
| Other Coverage | | | | |
| 18. Secondary Coverage: <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes: <input type="checkbox"/> Dental <input type="checkbox"/> Medical | 19. Name of Policyholder (Last, First, M.I., Suffix) | | | |
| 20. Relationship to Policyholder | 21. Birth Date | 22. Gender | 23. Covered SSN/ID# | 24. Plan/Group # |
| 25. Secondary Insurance Company | | 26. Predetermination/Preauthorization Number | | |
| 27. Secondary Insurance Address, City, State, Zip | | | | |

Ancillary Information

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|---|---------------------|------------------------------|-----------------------|--------------------|
| 28. Place of Treatment (circle): | | Provider's Office | Hospital | ECF |
| 29. Number of enclosures (0 to 99): | Radiograph(s): | Oral Image(s): | Model(s): | Charting: |
| 30. Prosthesis Placed: <input type="checkbox"/> Initial Placement <input type="checkbox"/> Prior Placement | | 31. Prior Placement Date - - | | |
| 32. Treatment resulting from: <input type="checkbox"/> Occupational Injury/Illness <input type="checkbox"/> Auto Accident <input type="checkbox"/> Other Accident | | | 33. Accident Date - - | 34. Accident State |
| <input type="checkbox"/> 35. Treatment for Orthodontics | 36. Placed Date - - | 37. Months Remaining | | |

Provider Information

I hereby certify that the procedures as indicated by date are in progress (for procedures that require multiple visits) or have been completed.

Dentist Signature: _____ Date: - -

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|--|------------------------|------------------------------------|------------------------|
| 38. Treating Provider Name (Last, First, M.I., Suffix) | | | 39. Phone |
| 40. Treating Provider Address, City, State, Zip | | | 41. Taxonomy Code |
| 42. Provider NPI# (Type 1) | 43. License #/Other ID | 44. Provider Billing NPI# (Type 2) | 45. License #/Other ID |
| 46. Provider Billing Name (Last, First, M.I., Suffix) | | 47. Provider Billing SSN/TIN# | 48. Phone |
| 49. Provider Billing Address, City, State, Zip | | | |

Services

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|-----------------------------------|-----------------|--------------------|-------------------|----------------------|---|--------------------|---------------|---|---------|---------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|--|
| 50. Check missing tooth number(s) | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | |
| | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | | | | | | | | | | | | | |
| 51. Procedure Date | 52. Oral Cavity | 53. Tooth #/Letter | 54. Tooth Surface | 55. Diagnostic Codes | | 56. Procedure Code | 57. Treatment | | 58. Fee | | | | | | | | | | | | | | | | | | | | | | | | |
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| 59. Remarks | | | | | | | | | | 60. Total Fee | | | | | | | | | | | | | | | | | | | | | | | |

For your protection, AZ law (§20-466.03) requires this statement:
 Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

Delta Dental of Arizona

GENERAL INSTRUCTIONS

- A. All items in the form must be completed unless it is noted on the form or in the following instructions that completion is not required.
- B. When a name and address field is required, the full name of an individual or a full business name, address and zip code must be entered.
- C. All dates must include the four-digit year.
- D. If the number of procedures reported exceeds the number of lines available on one claim form, the remaining procedures must be listed on a separate, fully completed claim form.

COORDINATION OF BENEFITS (COB)

When a claim is being submitted to the secondary payer, complete the form in its entirety and attach the primary payer's Explanation of Benefits (EOB) showing the amount paid by the primary payer. You may indicate the amount of the primary carrier paid in the "Remarks" field.

NATIONAL PROVIDER IDENTIFIER (NPI)

NPI (National Provider Identifier): This is an identifier assigned by the Federal government to all providers considered to be HIPAA covered entities. Dentists who are not covered entities may elect to obtain an NPI at their discretion, or may be enumerated if required by a participating provider agreement with a third-party payer or acceptable state/law regulation. An NPI is unique to an individual dentist (Type 1 NPI) or dental entity (Type 2 NPI), and has no intrinsic meaning. Additional information on NPI and enumeration can be obtained from the ADA's Internet Web Site: www.ada.org/goto/npj

ADDITIONAL PROVIDER IDENTIFIER

Additional Provider ID: This is an identifier assigned to the billing dentist or dental entity other than a Social Security Number (SSN) or Tax Identification Number (TIN). It is not the provider's NPI. The additional identifier is sometimes referred to as a Legacy Identifier (LID). LIDs may not be unique as they are assigned by different entities (e.g., third-party payer, Federal government). Some Legacy ID's have an intrinsic meaning.

PROVIDER SPECIALTY CODES

Provider Specialty Code: Enter the code that indicates the type of dental professional who delivered the treatment. Available codes describing dentists are listed below. The general code listed as "Dentist" may be used instead of any other dental practitioner code.

| Category / Description Code | Code |
|---|------------|
| Dentist A dentist is a person qualified by a doctorate in dental surgery (D.D.S.) or dental medicine (D.M.D.) licensed by the state to practice dentistry, and practicing within the scope of that license. | 122300000X |
| General Practice | 1223G0001X |
| Dental Specialty (see following list) | Various |
| Dental Public Health | 1223D0001X |
| Endodontics | 1223E0200X |
| Orthodontics | 1223X0400X |
| Pediatric Dentistry | 1223P0221X |
| Periodontics | 1223P0300X |
| Prosthodontics | 1223P0700X |
| Oral & Maxillofacial Pathology | 1223P0106X |
| Oral & Maxillofacial Radiology | 1223D0008X |
| Oral & Maxillofacial Surgery | 1223S0112X |

Dental provider taxonomy codes listed above are a subset of the full code set that is posted at: www.wpc-edi.com/codes/taxonomy